

Code: 12E01306a

MBA III Semester Regular Examinations April 2014

CORPORATE RESTRUCTURING MERGERS & ACQUISITIONS

(For students of Finance admitted in 2012 only)

Time: 3 hours

Max. Marks: 60

Answer any FIVE questions
All questions carry equal marks

- 1 What is merger? Explain the process of merger with recent example.
- 2 Discuss in brief the essentials of reverse merger.
- 3 (a) Discuss in brief leveraged buyouts and its types.
(b) Write about employee stock ownership plan (ESOP)
- 4 Evaluate public sector undertakings disinvestment program in India.
- 5 'Ethical issues play a vital role in mergers and acquisitions'. Comment.
- 6 Being a finance manager how do you enhance value through mergers and acquisitions?
- 7 What are the factors contributing buy back of shares in corporate sector?
- 8 Write a brief note on takeover guideline by SEBI.
